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Money and You

Date and Time

Monthly on the second Tuesday at 10:00pm for 10 times

Upcoming

- Tuesday 12/10/2024 10:00 to 11:30pm
- Tuesday 1/14/2025 10:00 to 11:30pm
- Tuesday 2/11/2025 10:00 to 11:30pm
- Tuesday 3/11/2025 10:00 to 11:30pm
- Tuesday 4/8/2025 10:00 to 11:30pm
- Tuesday 5/13/2025 10:00 to 11:30pm
- Tuesday 6/10/2025 10:00 to 11:30pm

Event Region

Charlottesville Area

Event Type

Class

Event Cost

\$0.00

Event Description

Explore a variety of money and financial wellness topics during this monthly class. Meets the 2nd Tuesday of each month from 10am until 11:30am.

November 12 - Annuities, the Good, the Bad, and the Ugly

Jorgen Vik, partner with SKV Group, will shine a light on the many different types of annuities and when investors should consider them.

December 10 - What We Learned from 2024

Jorgen Vik, partner with SKV Group, reviews events from the past year and shares how we may draw lessons from them in the future handling of our finances.

January 14 - To Predict or Not to Predict?

Jorgen Vik, Partner with the SKV Group, will guide a conversation on what draws us to predictions and what may be predictable. There will also be friendly guesses on 2025 investment results.

February 11- Do You Still Need Life Insurance?

As we go through different stages of life, our financial needs and priorities change. Jorgen Vik, Partner with SKV Group, will present an overview of what to consider when assessing insurance needs.

**Jorgen Vik, CFP®, is a CERTIFIED FINANCIAL PLANNER Professional™ and partner of the SKV Group, LLC, a Charlottesville based wealth management company.*

Open to all.

Event Image or Sponsor Logo

Image

