## **Special Needs Financial Planning, Eli's Village**

Age Requirements

No Age Requirement

Family

Yes

Intake Contact

Monica Mann

Intake Contact Email

mmann@elisvillage.com

**Intake Process** 

Please call or email for more information.

Intake Contact Telephone

(804) 302-0502

James River Wealth Advisors, Eli's Village

https://www.elisvillage.com/

https://www.facebook.com/elisvillage/

Main

(804) 302-0502

15521 Midlothian Turnpike, Suite 100

23113 VA

**United States** 

Monday: 8:30 am-4:30 pm Tuesday: 8:30 am-4:30 pm Wednesday: 8:30 am-4:30 pm Thursday: 8:30 am-4:30 pm Friday: 8:30 am-4:30 pm

Saturday: Closed Sunday: Closed Fee Structure

Call for Information Payment Method(s)

Private Pay

Languages Spoken

**English** 

Eli's Village provides comprehensive planning for special needs families through their 3-step process that includes asset protections, legal protections, and family protection services. Ensuring the proper funding streams are in place to support the cost of care for the disabled individual. The appropriate legal protections are in place, like a Special Needs Trust, Microboard, and Power of Attorney. Family services would include advocating for public benefits, therapies, supports, and understanding the care needs for the disabled individual. They take a holistic approach that includes the entire family, not just the individual with special needs.

<u>BrokerCheck</u> is a free tool to research the background and experience of financial brokers, advisers, and firms.

Service Area(s)
Chesterfield County
,
Hanover County
,
Henrico County
,
Louisa County
,
New Kent County
,
Powhatan County
,
Prince George County
Email
inquiry@elisvillage.com