Financial Planning

Age Requirements 18 and over Family No Intake Contact Email steve.purdy@innovativeinsure.com Intake Process Call the office Innovative Insurance Solutions, Itd. http://www.innovativeinsure.com Main (434) 979-7588

90 Whitewood Rd., Ste. 1 22901 VA United States

Fee Structure Fee Range Payment Method(s) Private Pay Languages Spoken English

Innovative Insurance Solutions offers personal insurance and financial tools backed by an A.M. Best A+ rated and Standard & Poor's AA rated company:

• •401k,="" IRAs,="" annuities

•Pensions, mutual funds, profit-sharing

•Long term care insurance

Health insurance

- Disability Insurance
- •Life Insurance (Whole, Term, Universal)

IIS founder Steve Purdy has more than 20 years experience planning successful estates and worry-free retirements:

- Certified, Long Term Care (CLTC)
- Chartered Financial Consultant (ChFC®)
- Chartered Life Underwriter (CLU®)
- Licensed Insurance Broker (LTC, Life, Health, Property and Casualty)
- Licensed Securities Representative
- Honor Roll, Million Dollar Roundtable (MDRT)

Service Area(s) Albemarle County , Charlottesville City , Fluvanna County , Greene County , Louisa County , Nelson County Email Steve.Purdy@InnovativeInsure.com