

# Retirement Planning

Age Requirements

0-5

,

6-12

,

13-21

,

22-55

,

56-60

,

60+

Available 24/7

No

Family

No

Intake Contact

Tom Nasta

Intake Contact Email

tnasta@pfplans.com, rford@pfplans.com

Provider Refer

Yes

Self Refer

Yes

Personal Financial Planning, Inc.

<https://www.pfplans.com>

Main

(540) 774-8700

Toll-Free

(800) 774-9873

3536 Brambleton Ave

Suite 8A

24018 VA

United States

Additional Availability Comments

Saturday by appointment

Fee Structure

Call for Information

Languages Spoken

English

Personal Financial Planning tracks and manages investments, examines risks, reviews estate plans and evaluates your needs. Services include:

- Comprehensive retirement planning, IRAs and other investment programs
- Risk management including long term care, budget management and using credit wisely
- Estate Planning by planning for the transfer of your assets to your family, loved-one and organizations at the time of death
- Consultation on trust funds, distributions, wills and other estate plans

Service Area(s)

Craig County

,

Montgomery County

,

Roanoke City

,

Salem City