

Financial Services, Retirement, Investment

Age Requirements

18 and over

Available 24/7

No

Other Eligibility Criteria

Open to all

Family

No

Intake Process

Call for an appointment. Visit the website for information.

Provider Refer

No

Report Problems

Call the Agency

Self Refer

Yes

Old Point Wealth Management

<https://www.oldpoint.com>

Main

(757) 599.2200

Toll-Free

(800) 952-0051

11751 Jefferson Avenue

PO Box 6270

23606 VA

United States

Monday: 8:30 am-5:00 pm

Tuesday: 8:30 am-5:00 pm

Wednesday: 8:30 am-5:00 pm

Thursday: 8:30 am-5:00 pm

Friday: 8:30 am-5:00 pm

Saturday: Closed

Sunday: Closed

Fee Structure

Call for Information

Languages Spoken

English

Old Point Wealth Management offers a wide range of services, including investment options, retirement planning, and estate services. Offers integrated investment, fiduciary, and planning financial services. Services include investment research; asset management; performance analysis; estate and trust administration; and financial, estate, and tax planning. Offers mutual funds, annuities, and discount brokerage.

Multiple locations around Virginia. [Search for a Location](#)

Service Area(s)

Hampton City

,

Newport News City

,

Norfolk City

,

Portsmouth City

,

Virginia Beach City