

Financial Planning

Age Requirements

18 and over

Available 24/7

No

Family

No

Intake Contact

Daniel Thornton

Intake Contact Email

daniel_thornton@ML.COM

Intake Process

Call to make an appointment

Provider Refer

Yes

Self Refer

Yes

Merrill Lynch Wealth Management

<http://www.wealthmanagement.ml.com>

Main

(434) 327-4023

Toll-Free

(800) 417-0255

300 East Main Street

22902 VA

United States

Additional Availability Comments

Monday through Friday 9AM until 5PM

Fee Structure

Fee Range

Payment Method(s)

Private Pay

Languages Spoken

English

Merrill Lynch Wealth Management focuses on delivering wealth management solutions and to educate the community on the value of disciplined saving and investing with a focus on personalized client service. A Certified Financial Planner can help you stay disciplined, identify opportunities and chart a plan designed to achieve your goals.

Call about in-home service.

Service Area(s)

Albemarle County

,

Charlottesville City

,

Fluvanna County

,

Greene County

,

Louisa County

,

Orange County